

Your Flexible Spending Account At the Dentist's Office

Your family's dental receipts are proof that your Benny swipe or claim for expenses was eligible for payment through your Flexible Spending Account.

Why Does Chard Snyder Ask For Copies of Receipts From Dental Visits?

Because it's the law.

Flexible Spending Accounts fall under IRS Code, Section 125. This code tells companies the rules for payment through these plans.

One of these rules says that people who use the plan must provide proof that the money they spent was for services or merchandise approved by the IRS.

When you pay for dental services with Benny® you will often receive an email or letter from Chard Snyder asking you for a copy of your itemized receipt, bill or Explanation of Benefits (EOB) from the insurance company. This is your proof to the IRS that the money you spent was for an eligible expense.

Acceptable Proof of Eligible Expenses

All receipts, EOBs and bills must include:

- A date of service during the plan year
- The type of service or product purchased
- The provider's name
- The amount you must pay

The following are **not** acceptable proof of an eligible expense: cancelled checks, monthly balance-forward statements, handwritten receipts, your card transaction receipts or estimates of charges for services not yet provided.

Here are Some Examples Of Eligible Dental Expenses

Braces
Bridges
Cleaning
Crowns
Deductibles
Dental co-pays
Dental night guards
Dentures
Denture adhesives
Extractions
Fillings
Flouride treatments
Splinting loose teeth
Peridontal treatment
Prescriptions
Root canals
Sealants
X-rays

Cosmetic treatments such as teeth whitening are not eligible expenses.



Step 1 - Have dental work done

Step 2 - Pay with Benny; obtain itemized receipt

Step 3 - Send copy of receipt to Chard Snyder when requested

or

Step 1 - Have dental work done

Step 2 - Pay with cash or check; obtain itemized receipt

Step 3 - Send copy of claim form and receipt to Chard Snyder

Email questions to
askpenny@chard-snyder.com



800.982.7715 www.chard-snyder.com

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